DOME

GOLD MINES

Dome Gold Mines Ltd

An ASX-listed mineral exploration and development company with a wholly owned project portfolio in Fiji that offers short, medium and long-term value.

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+

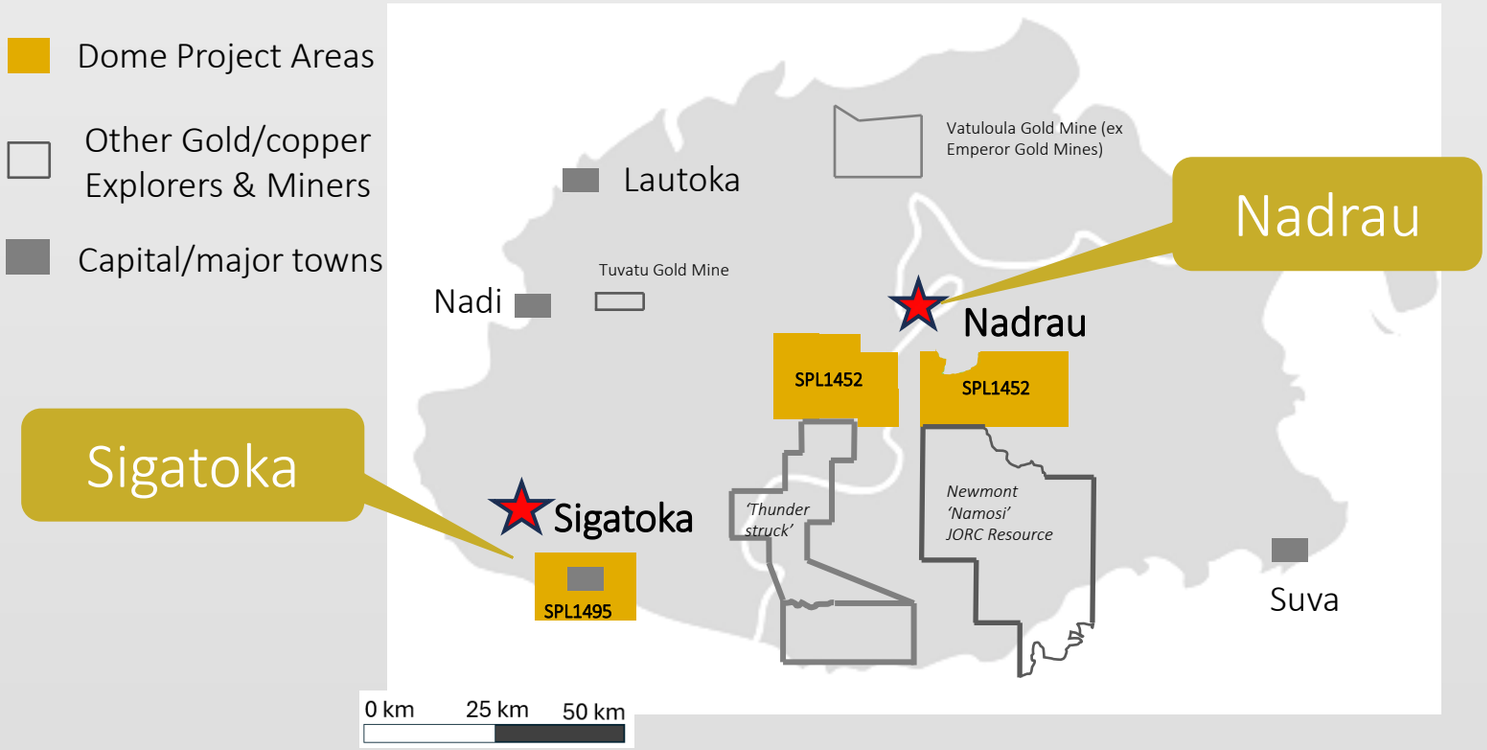
DOME GOLD MINES

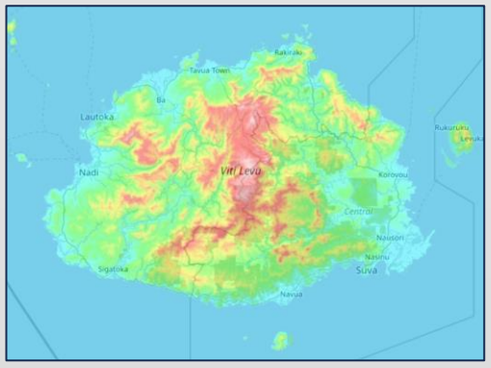
Dome has focused its project portfolio on Fiji due to its proven rich mineral deposits.

Fiji will play a strategic role in satisfying a growing global demand for minerals.

DOME GOLD MINES

Dome Projects Relative to other Significant Mineral Deposits





Viti Levu topography

Nadrau SPL1452 - 100% owned by Dome 33,213 Hectares licence area
Sigatoka SPL1495 – 100% owned by Dome 2,522 Hectares licence area

**Other operating gold/copper mines and major gold exploration areas shown only for locational context*

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There are a number of benefits associated with operating in Fiji:

- World class mineral deposits and high exploration potential
- Attractive royalty and taxation structure (25%)
- Stable business environment
- Reliable legal and financial systems
- Skilled workforce and low-cost labour

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Mining is an integral part of Fiji's economy

- Gold is one of Fiji's most important exports
- Mining and exploration covers gold, base metals, iron sand, bauxite, limestone/marble, aggregate, petroleum, natural gas and geothermal power
- Fiji's strategic geological setting on the Pacific Rim of Fire continues to attract multinational exploration and mining investment
- Fijian mineral law is similar to the Queensland Mining Act

DOME GOLD MINES

Fiji has a long mining history and high mineral prospectivity

Namosi is one of the world's largest undeveloped copper-gold deposits with approx.

8M oz gold

+8.6MT Copper

Vatukoula Gold Mine continues to operate.

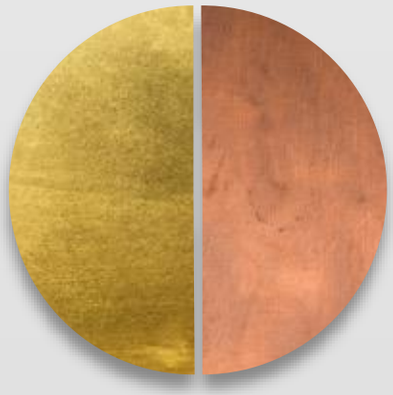
12M oz gold

The Tuvatu gold mine under construction by Lion One, a Canadian miner.

Dome offers a well-balanced investment opportunity of wholly owned exploration assets

Sigatoka
Iron Sand

Nadrau
Gold/Copper



Our two projects form a robust package which together can provide a long-term and profitable future.

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SIGATOKA

IRON SANDS PROJECT

SPL1495 (2,522 ha)

Dome believes it is the best magnetite sand deposit in Fiji with a JORC 2012 resource estimate of

189.3M tonnes

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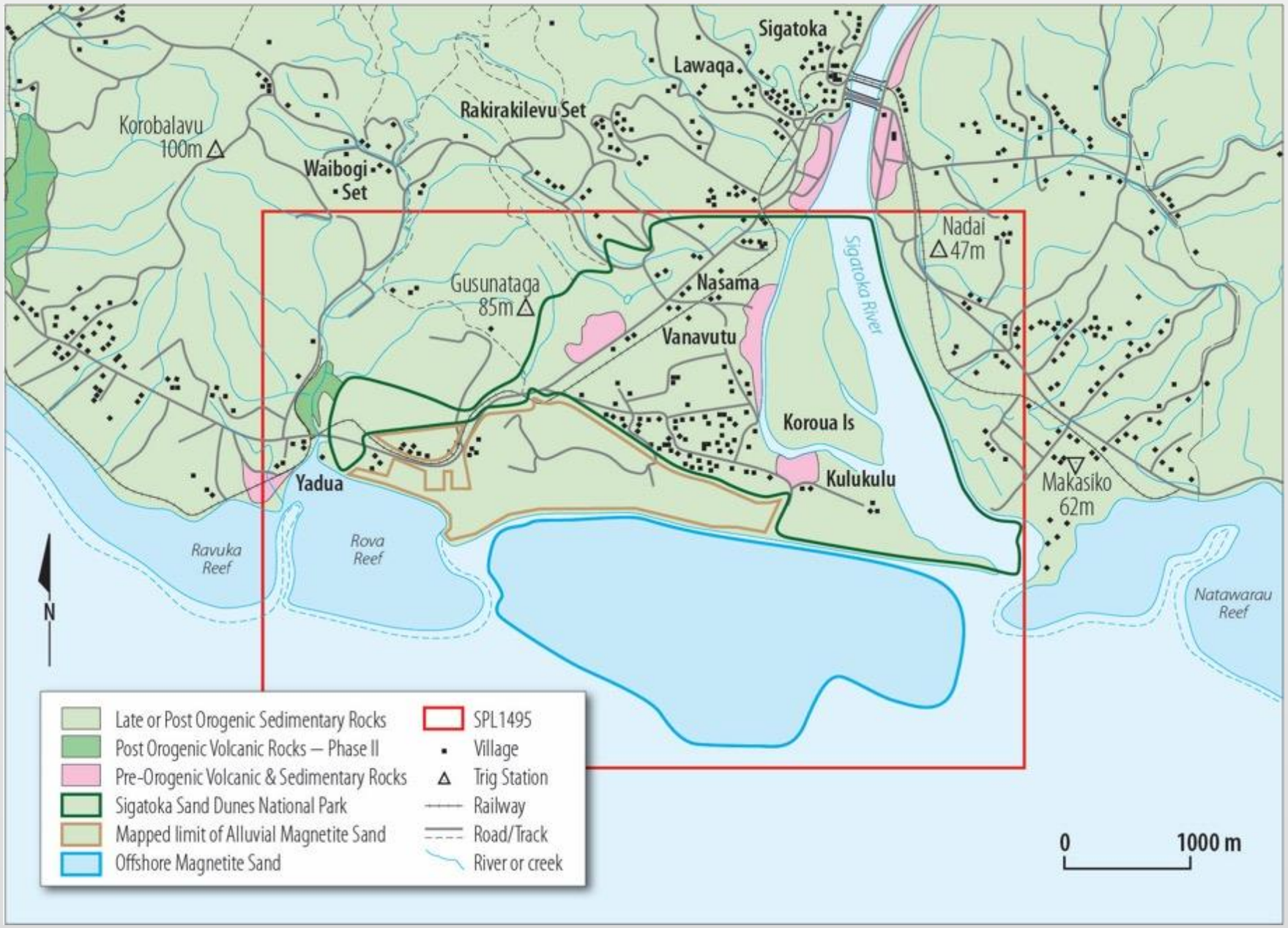

Sigatoka Project Area

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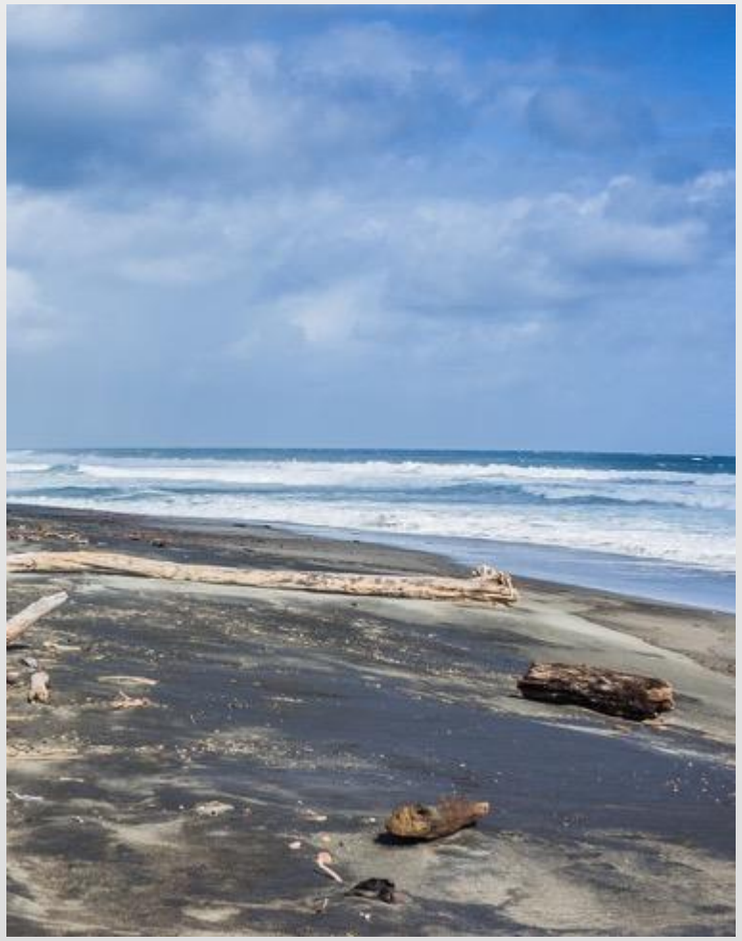
Sigatoka Iron Sands Project

- JORC 2012 update completed
- Products include magnetite (iron ore), construction sand and gravel
- Resource includes very high-grade sector near river mouth
- Earnings generated will drive organic corporate growth, with minimal dilution
- Export markets exist across Asia for magnetite and construction sand
- Local Fiji markets also require sand and gravel products
- 3 Stage mine development proposed
- First stage to focus on the high-grade sector – sufficient for 7 years + of production
- Life of the mine estimated to be 20+ years



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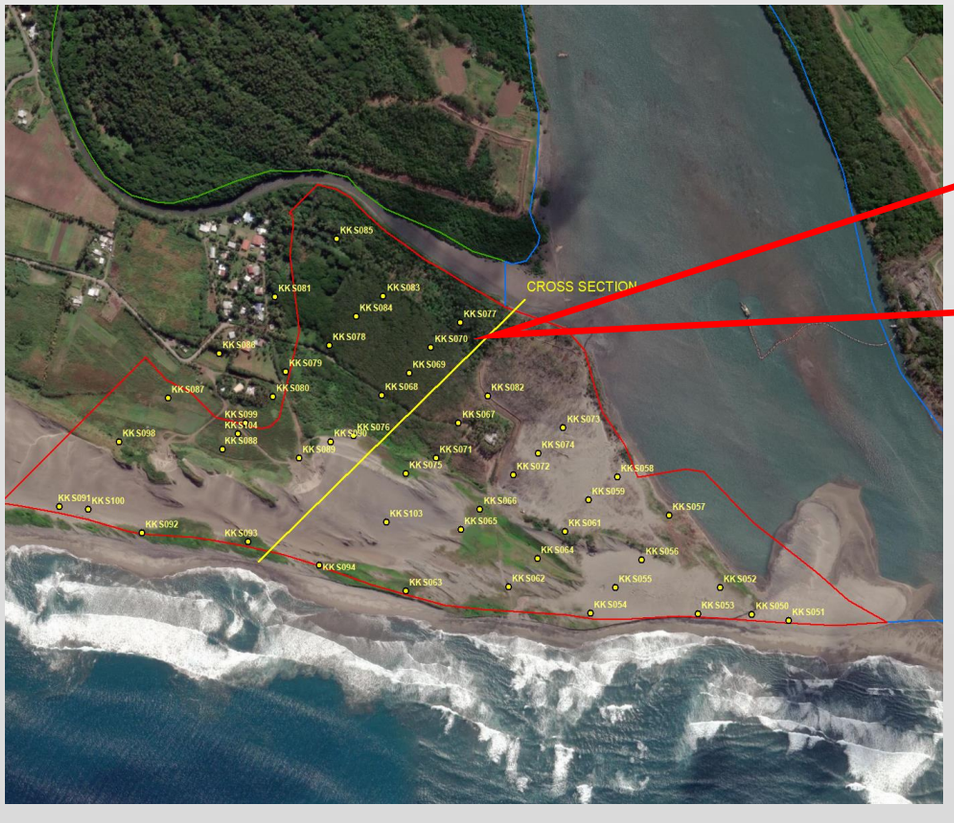
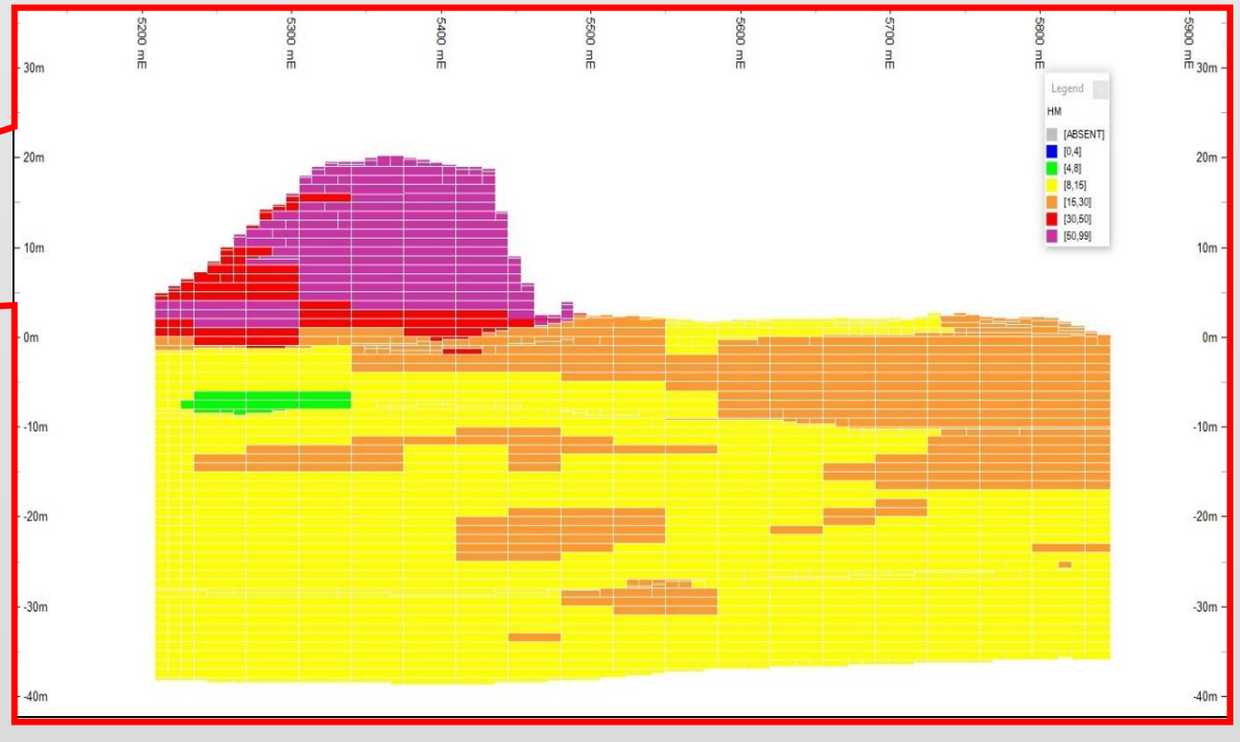
KULUKULU SOUTH HIGH GRADE SECTOR

- ✓ This sector comprises 35 Mt @ 20% Heavy Minerals.
- ✓ This is sufficient for the first 7 years+ of mining.
- ✓ A strong economic benefit for the project.





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Sigatoka Iron Sands Project

Production from Sigatoka requires only modest capital, uses conventional technology and will have beneficial environmental impacts.

- Products are magnetite (iron ore), construction sand and gravel
- Fiji-based steel producer has indicated strong interest in buying magnetite concentrate from Sigatoka
- Laboratory tests using Sigatoka sand in concrete mixes confirmed suitability for use in very high compressive strength constructions, and in aggressive marine environments
- Concrete made with Sigatoka sand also demonstrated resistance to development of concrete cancer
- Project is a simple, robust sand-mining operation, with minimal waste
- Deepening of Sigatoka River by dredging will mitigate flooding and create potential for commercial port and river developments
- Project is strongly endorsed by local people
- Excellent long-term potential to expand the resource and extend mine life

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Example
Sand processing plant

IHC sand mining dredge
Mined sand is pumped to the
Processing plant

Note: *Not property of Dome*

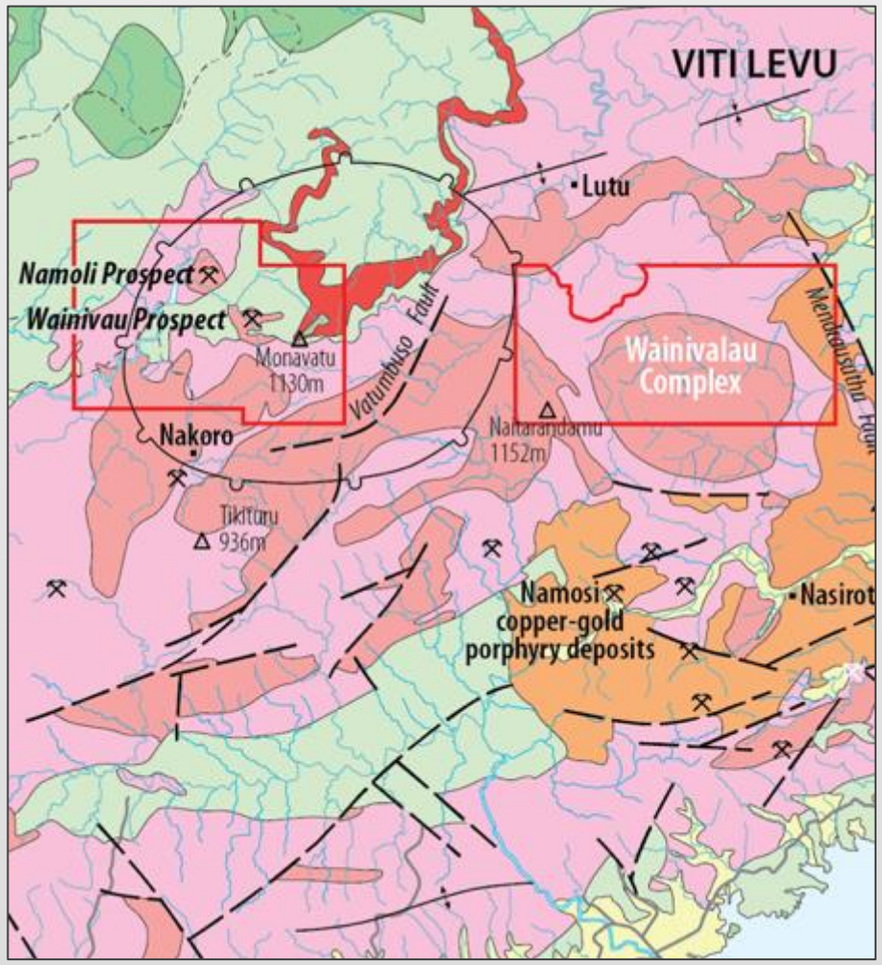
NADRAU

COPPER-GOLD PROJECT

SPL1452 (33,213 ha)

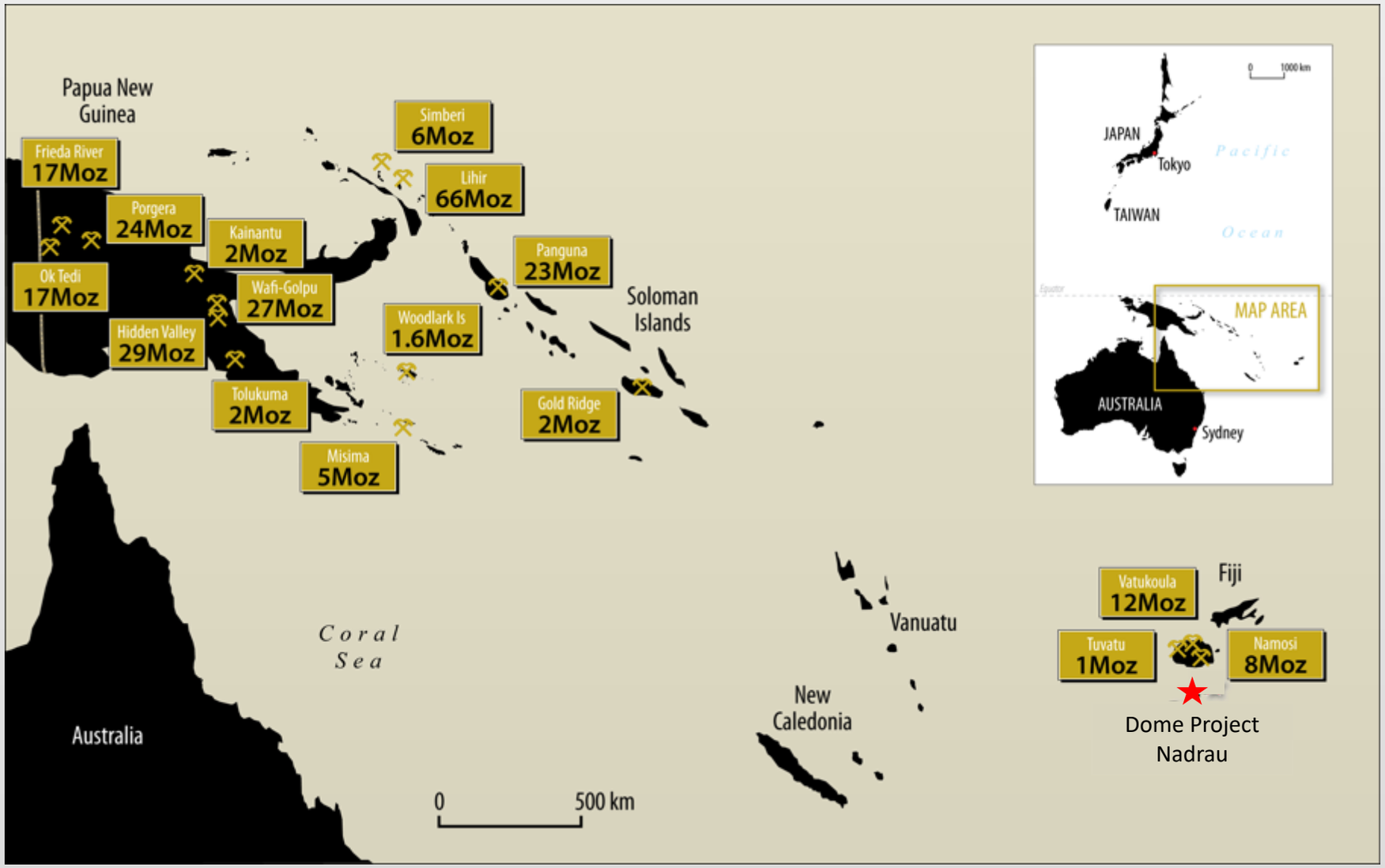
Nadrau has two porphyry copper-gold prospects; Namoli and Wainivau. They are large mineral systems, similar to those at the neighbouring Namosi deposits.

Nadrau Copper-Gold Project



- Early-stage exploration
- Porphyry style copper-gold mineralisation has also been observed in outcrop
- Targets defined by copper and gold geochemistry
- Historic drilling (1970's) at Wainivau intersected long intervals of anomalous copper mineralisation on margins of Dome's prospect
- Further target definition planned, including geophysical survey (IP) proposed.

Significant gold deposits in the southwest Pacific



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Dome's path to success

- Each of Dome's projects is 100% owned by the Company
- Each one is covered by an exploration tenement in good standing
- Sigatoka is an advanced project, close to production and cash flow
- Nadrau has world-class potential to be realised over the longer term
- Dome has the right people to take these projects forward

DOME GOLD MINES

Dome is focused on creating wealth for its shareholders

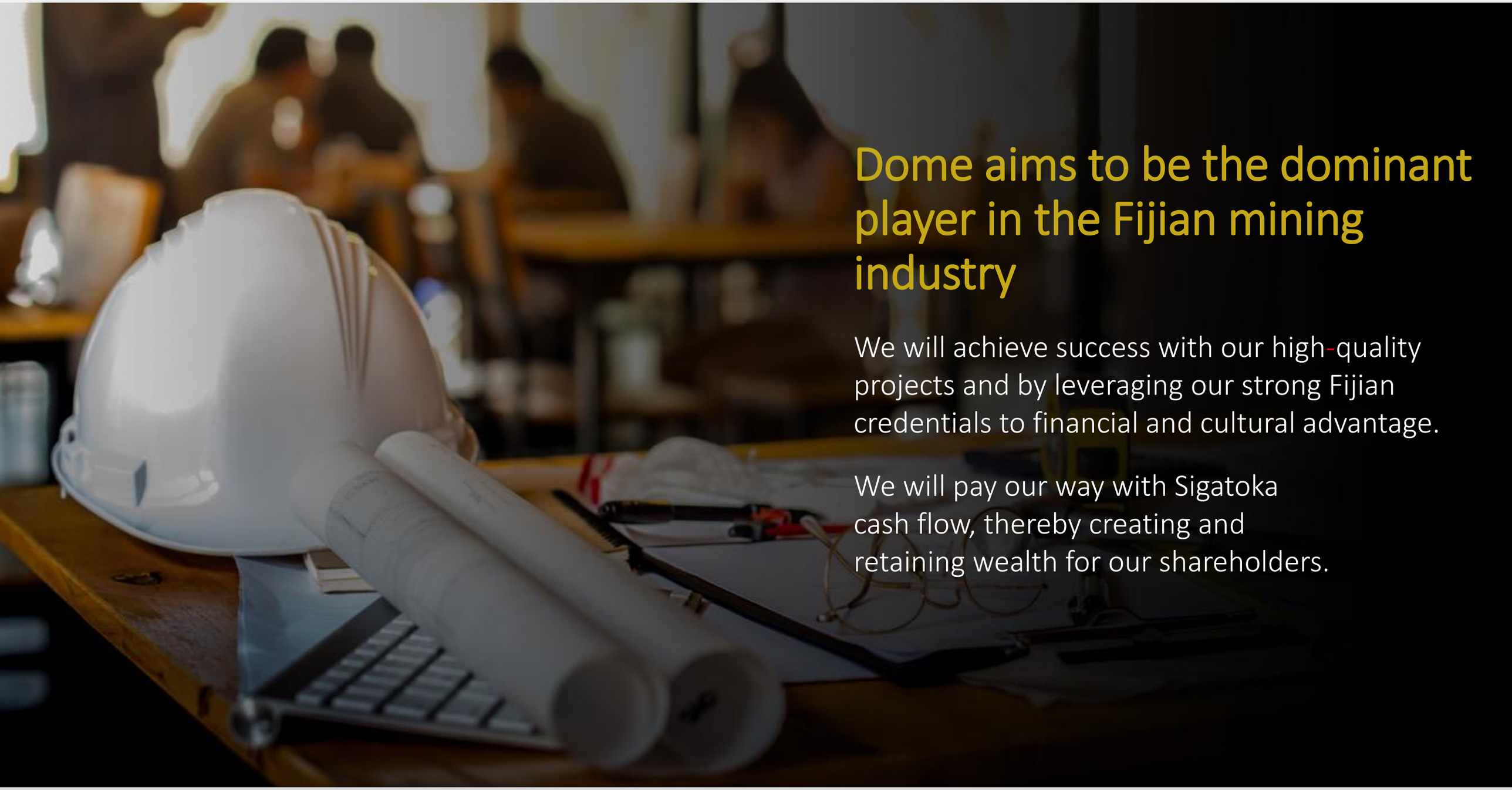
This can be expressed by appreciation in our share price and by the payment of dividends once sustainable cash flow is achieved.

Major milestones in the creation of value are expected to be:

- Commencement of production at Sigatoka
- Discovery of an economic gold and copper deposit at Nadrau

A typical dredge mining operation, with floating mineral separation plant: IHC Robbins

Note: *Not property of Dome*



Dome aims to be the dominant player in the Fijian mining industry

We will achieve success with our high-quality projects and by leveraging our strong Fijian credentials to financial and cultural advantage.

We will pay our way with Sigatoka cash flow, thereby creating and retaining wealth for our shareholders.

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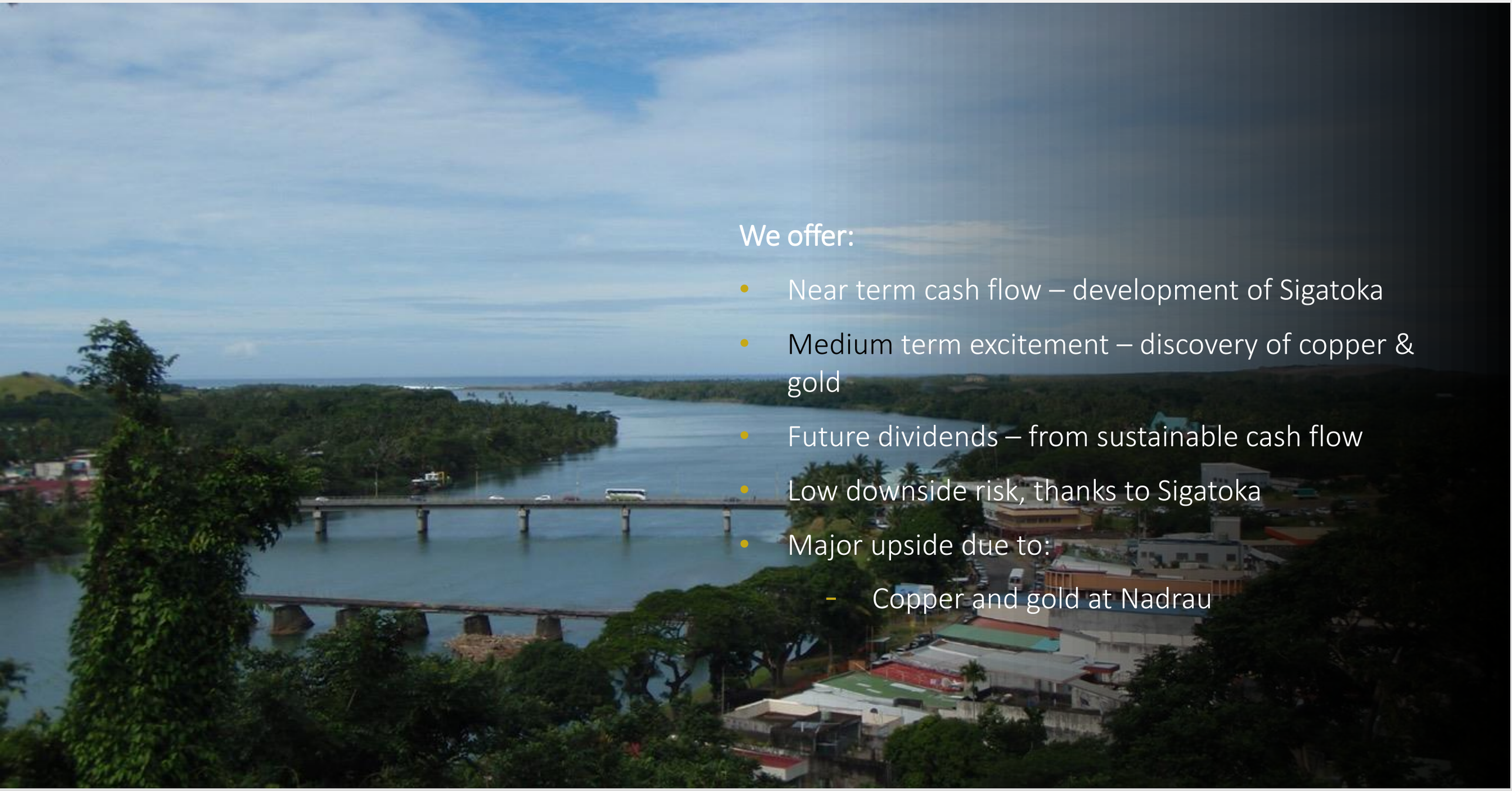
Dome is on the cusp of success



We offer:

- Near term cash flow – development of Sigatoka
- Medium term excitement – discovery of copper & gold
- Future dividends – from sustainable cash flow
- Low downside risk, thanks to Sigatoka
- Major upside due to:
  - Copper and gold at Nadrau

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Highly experienced board and management

CHAIRMAN

Jack McCarthy
Geologist

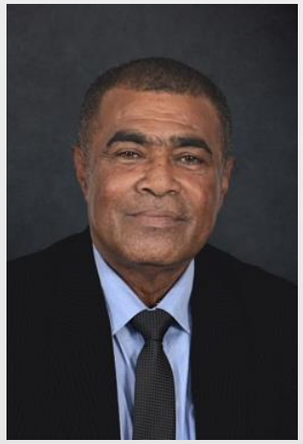
DIRECTOR

Tadao Tsubata
Investment Management

COUNTRY MANAGER FIJI

Mohammed Zaved Azad
Geologist

EXPLORATION FIJI



Semi Luvuiwai
Geologist
Landowner Relations

DIRECTOR

Peter Hinner
Engineer

COMPANY SEC.

Marcelo Mora
Accountant

We have an established and highly experienced Board and a dedicated Management team with substantial in-country experience and technical and corporate expertise.

DOME GOLD MINES

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Competent Person's Statement:

The information in this report that relates to Exploration Results is based on information compiled by John McCarthy, who I a non-executive Director and consultant to the Company. Mr McCarthy is a geologist who is a Member of the Australasian Institute of Mining and Metallurgy and has sufficient experience which is relevant to the style of mineralisation and type of deposits under consideration and to the activities which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr McCarthy indirectly holds shares in the Company and consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.

(i) All the material assumptions underpinning the resource estimates information in the initial public report (see ASX releases dated 23 October 2014, 11 December 2019 and 5 November 2020) continue to apply and have not materially changed.

No new exploration results for Namoli and Wainivau are reported in this release and further details of JORC 2012 compliant information, such as Table 1 disclosures, can be found in Dome's previous ASX releases, quarterly activities reports or at the Company's website: www.domegoldmines.com.au.

Forward Looking Statements

Certain statements contained in this presentation, including information as to the future financial or operating performance of Dome Gold Mines Limited ("Dome") and or its subsidiaries and or its projects, are forward-looking statements. Such forward-looking statements: are necessarily based upon a number of estimates and assumptions that, whilst considered reasonable by Dome, are inherently subject to significant technical, business, economic, competitive, political and social uncertainties and contingencies; involve known and unknown risks and uncertainties that could cause actual events or results to differ materially from estimates or anticipated events or results reflected in such forward-looking statements; and may include, among other things, statements regarding targets, estimates and assumptions in respect of metal production and prices, operating costs and results, capital expenditures, ore reserves and mineral resources and anticipated grades and recovery rates, and are or may be based on assumptions and estimates related to future technical, economic, market, political, social and other conditions.

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Images of mining equipment and mining operations are not the property of Dome Gold Mines Ltd.

Appendix

Tabulation of JORC 2012 resource estimates

ATTACHMENT A

SIGATOKA RIVER

HM Cut-off: 8%

JORC Classification	ZONE	DENSITY (g/cm3)	TONNES (Mt)	HM TONNES (Mt)	MAG1 TONNES (kt)	%HM Feed	%HM in Sand	+4mm Sand	1 - 4mm Sand	38 micron-1mm Sand	-38 micron	%MAG1 in Feed	%V in MAG1	%TiO2 in MAG1	%Fe in MAG1	%SiO2 in MAG1	%Al2O3 in MAG1	%P in MAG1	%S in MAG1
Indicated	Lower Fine Sand [ZONE 1]	1.80	18.8	2.2	345	11.6	15.8	8.7	10.5	73.1	7.6	1.8	0.35	6.6	56.4	4.6	3.8	0.06	0.92
	Upper Coarse Sand [ZONE 2]	1.80	6.5	0.8	99	11.5	19.7	17.5	20.3	58.3	3.9	1.5	0.36	6.6	57.1	4.2	3.7	0.07	0.57
	Subtotal	1.80	25.3	2.9	444	11.6	16.8	11.0	13.0	69.3	6.7	1.8	0.35	6.6	56.6	4.5	3.7	0.06	0.83
Inferred	Lower Fine Sand [ZONE 1]	1.80	4.6	0.5	76	10.7	15.7	10.4	13.1	68.6	7.9	1.7	0.36	6.6	56.9	4.4	3.7	0.06	1.08
	Upper Coarse Sand [ZONE 2]	1.80	1.4	0.2	15	10.8	19.9	21.1	20.9	53.5	4.5	1.1	0.36	6.6	57.4	4.3	3.8	0.07	0.36
	Subtotal	1.80	5.9	0.6	91	10.7	16.6	12.8	14.9	65.1	7.1	1.5	0.36	6.6	57.0	4.4	3.7	0.06	0.91
	TOTAL	1.80	31.2	3.6	535	11.4	16.8	11.3	13.4	68.5	6.8	1.7	0.4	6.6	56.7	4.5	3.7	0.1	0.8

KULUKULU

HM Cut-off: 8%

JORC Classification	ZONE	DENSITY (g/cm3)	TONNES (Mt)	HM TONNES (Mt)	MAG1 TONNES (kt)	%HM in Feed	%HM in Sand	+4mm Sand	1 - 4mm Sand	45 micron - 1mm Sand	-45 micron	%MAG1 in Feed	%Fe in MAG1	%TiO2 in MAG1	%SiO2 in MAG1	%Al2O3 in MAG1
Inferred	Lower Fine Sands [ZONE 1]	1.80	47.7	6.48	1,371	13.6	17.0	4.2	9.4	79.6	6.8	2.9	53.8	6.5	7.7	4.5
	Upper Coarse Sands [ZONE 2]	1.80	43.2	9.04	1,121	21.0	24.4	3.3	6.7	85.3	4.7	2.6	53.8	6.5	8.0	4.4
	Elluvial Sands [ZONE 3]	1.80	9.30	1.72	243	18.5	25.0	6.5	9.3	72.6	11.5	2.6	53.9	6.5	7.8	4.5
	TOTAL	1.80	100.2	17.2	2,735	17.2	21.0	4.0	8.2	81.4	6.3	2.7	53.8	6.5	7.8	4.5

KOROUA ISLAND

HM Cut-off: 8%

JORC Classification	REOURCE ZONE	DENSITY (g/cm3)	TONNES (Mt)	HM TONNES (Mt)	MAG1 TONNES (kt)	MAG2 TONNES (kt)	NON-MAG TONNES (kt)	%HM in Feed	%HM in Sand	+4mm Sand	1 - 4mm Sand	-38 micron	Magnetite (% in HM)	Goethite (% in HM)	Hematite (% in HM)	Diopside (% in HM)	Garnet (% in HM)	Altered Ilmenite (% in HM)	Primary Ilmenite (% in HM)	Titanium Oxides (% in HM)	Titanite (% in HM)	Rutile (% in HM)	Hornblend (% in HM)	Other (% in HM)	XRF Fe (% in HM)	XRF Sulphur (% in HM)	XRF TiO2 (% in HM)	XRF SiO2 (% in HM)	XRF Al2O3 (% in HM)	XRF P (% in HM)
Indicated	Fine grained alluvial (lower layer)	1.80	35.0	4.64	1,142	260	3,240	13.3	15.4	0.6	1.2	12.4	12.3	3.5	1.8	45.9	9.6	1.3	0.6	1.0	0.6	0.2	16.4	6.7	19.1	0.2	3.1	37.3	6.5	0.1
	Coarse grained alluvial (upper layer)	1.80	15.5	2.10	404	134	1,557	13.5	19.4	5.0	16.4	9.0	10.1	1.8	1.8	60.5	7.5	0.9	0.5	0.6	0.4	0.1	9.5	6.2	16.3	0.0	2.4	40.0	6.1	0.1
	Eluvial Layer (uppermost)	1.80	2.30	0.23	61	13	158	10.2	17.9	1.8	2.2	40.9	12.9	4.3	1.6	48.4	9.3	1.1	0.5	0.9	0.5	0.1	14.1	6.1	21.2	0.0	3.4	35.5	6.4	0.1
TOTAL		1.80	52.7	7.0	1,607	407	4,955	13.3	16.7	1.9	5.7	12.6	11.7	3.0	1.8	50.4	8.9	1.2	0.6	0.9	0.5	0.2	14.3	6.5	18.3	0.1	2.9	38.1	6.4	0.1

Magnetic 1 Fraction (300 Gauss)

JORC Classification	REOURCE ZONE	MAG1 TONNES (kt)	Magnetite (% in HM)	Goethite (% in HM)	Hematite (% in HM)	Grainsize HM (microns)	Diopside (% in HM)	Garnet (% in HM)	Altered Ilmenite (% in HM)	Primary Ilmenite (% in HM)	Titanium Oxides (% in HM)	Rutile (% in HM)	Hornblend (% in HM)	Other (% in HM)	XRF Fe (% in HM)	XRF Sulphur (% in HM)	XRF TiO2 (% in HM)	XRF SiO2 (% in HM)	XRF Al2O3 (% in HM)	XRF Phosphorus (% in HM)
Indicated	Fine grained alluvial (lower layer)	1,142	45.3	11.1	6.4	80	12.7	2.2	1.5	1.3	3.3	0.1	5.9	9.4	46.4	0.3	6.2	13.5	4.6	0.1
	Coarse grained alluvial (upper layer)	404	48.1	7.6	6.0	160	17.0	1.6	1.1	1.2	2.6	0.1	5.8	8.1	45.9	0.0	5.9	14.6	4.5	0.1
	Eluvial Layer (uppermost)	61	47.2	14.7	4.4	99	13.1	1.5	1.2	1.1	3.0	0.1	6.2	6.7	48.2	0.0	6.5	12.0	4.6	0.1
TOTAL		1,607	46.1	10.4	6.2	100	13.8	2.0	1.4	1.3	3.1	0.1	5.9	9.0	46.4	0.2	6.2	13.7	4.6	0.1

Magnetic 2 Fraction (500 Gauss)

JORC Classification	REOURCE ZONE	MAG2 TONNES (kt)	Magnetite (% in HM)	Goethite (% in HM)	Hematite (% in HM)	Grainsize HM (microns)	Diopside (% in HM)	Garnet (% in HM)	Altered Ilmenite (% in HM)	Primary Ilmenite (% in HM)	Titanium Oxides (% in HM)	Rutile (% in HM)	Hornblend (% in HM)	Other (% in HM)	XRF Fe (% in HM)	XRF Sulphur (% in HM)	XRF TiO2 (% in HM)	XRF SiO2 (% in HM)	XRF Al2O3 (% in HM)	XRF Phosphorus (% in HM)
Indicated	Fine grained alluvial (lower layer)	260	3.2	3.1	0.6	104	51.3	6.1	6.2	2.7	0.9	0.3	17.0	7.7	15.7	0.3	6.5	39.3	5.5	0.1
	Coarse grained alluvial (upper layer)	134	7.8	1.1	1.6	241	61.2	4.3	2.2	1.7	0.6	0.2	12.0	7.0	14.3	0.0	3.8	42.0	5.6	0.1
	Eluvial Layer (uppermost)	13	3.6	1.5	0.7	141	53.9	6.6	4.8	2.5	1.2	0.1	16.6	7.5	15.8	0.1	5.9	39.7	5.7	0.1
TOTAL		407	4.7	2.4	0.9	150	54.6	5.5	4.9	2.4	0.8	0.2	15.4	7.4	15.2	0.2	5.6	40.2	5.5	0.1

Non-Magnetic Fraction

JORC Classification	REOURCE ZONE	NON-MAG TONNES (kt)	Magnetite (% in HM)	Goethite (% in HM)	Hematite (% in HM)	Grainsize HM (microns)	Diopside (% in HM)	Garnet (% in HM)	Altered Ilmenite (% in HM)	Primary Ilmenite (% in HM)	Titanium Oxides (% in HM)	Rutile (% in HM)	Hornblend (% in HM)	Other (% in HM)	XRF Fe (% in HM)	XRF Sulphur (% in HM)	XRF TiO2 (% in HM)	XRF SiO2 (% in HM)	XRF Al2O3 (% in HM)	XRF Phosphorus (% in HM)
Indicated	Fine grained alluvial (lower layer)	3,240	1.4	0.9	0.3	103	57.1	12.4	0.9	0.2	0.2	0.3	20.1	5.6	9.7	0.1	1.7	45.6	7.2	0.1
	Coarse grained alluvial (upper layer)	1,557	0.5	0.3	0.8	260	71.8	9.3	0.8	0.3	0.1	0.0	10.3	5.6	8.8	0.0	1.4	46.4	6.6	0.0
	Eluvial Layer (uppermost)	158	0.5	0.5	0.7	146	61.6	12.5	0.8	0.1	0.1	0.1	16.9	5.8	11.3	0.0	2.1	44.2	7.1	0.1
TOTAL		4,955	1.1	0.7	0.5	154	61.9	11.4	0.8	0.2	0.2	0.2	16.9	5.6	9.5	0.1	1.6	45.8	7.0	0.1

Note: **The table presents the Indicated and Inferred estimates without rounding and this is not intended to convey an increase in the precision of the estimates.**
The cut-off grade used is 8% HM.
Mag 1 represents magnetic minerals captured at 300 Gauss.

See ASX releases dated 10 October 2014, 11 December 2019 and 5 November 2020

DOME GOLD MINES